MULTI-DISCIPLINARY TREATMENT CENTERS

24945 US Highway 19 N, Clearwater, FL 33763 PH: 727-726-1460
1001 37th St. N, Suite D, St. Petersburg, FL 33713 PH: 727-914-9130
667 West Lumsden Rd., Brandon, FL 33511 PH: 813-867-7323

New Patient Intake

***Please see the front desk if your visit today is related to an auto accident or work-related accident. ***

Patient Name: _____ Date: _____

Social Security: _____-_____-_____ DOB ____/____/____ Sex□M□F Marital Status □M□D□W□S

Address: _____ City _____ State _____ Zip _____

Home Phone _____-_____-_____ Cell Phone _____-_____-_____ Email Address_____

The listed information will be used to supply patient health information. Emails from staff are not encrypted.

Employer: _____ Work Phone: _____-_____-_____ Ext: _____
Spouses Name: _____ Phone Number: _____-_____-_____
Primary Care Physician: _____ Phone Number: _____-_____-_____

Name of Persons you want to have access to your medical information. Due to HIPAA regulations we will not be able to release information to those not listed:

Name & Relationship _____ Phone Number_____

Name & Relationship _____ Phone Number_____

Name & Relationship _____ Phone Number_____

Insurance Information:
Insurance Carrier:_____ Plan Name:_____
Policy Number: _____ Group Number: _____
Claim Number if using Auto, Work Comp, Etc.: _____
Name of Insured: _____ DOB of Insured: _____
Relationship to Insured: □Self □Spouse □Parent □Other _____
Claims Billing Address: _____
Phone Number: _____ Adjuster/Case Manager: _____

Accident Information: **Circle One: Work Related / Auto Accident / Slip & Fall**
Date of accident/injury: _____ Has the accident/injury been reported to work/insurance? ____
If work related, Company Name: _____ Phone: _____-_____-_____
If Slip & Fall; where did the incident happen? _____
Did accident/injury occur in the State of Florida? ____ If "No" where did it occur? _____
Is there an attorney involved? ____ If "Yes" Name: _____
Did you go to the hospital? _____ If "Yes" Hospital Name/Location: _____

By signing below, I attest that all information supplied today is true and valid to the best of my knowledge. I have been given a copy of Total Vitality Medical Group's Notice of Privacy Practices, which describes how my health information is used and shared. I understand that Total Vitality Medical Group,LLC has the right to change this Notice at any time. I may obtain a current copy by contacting the office.

_____ _____
Patient/Guardian Signature Date

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Patient Health History Form (Page 1)

Name	**Date of Birth**	**Today's Date**
Gender ☐ Male ☐ Female **Age**		
Currently Living ☐ Alone ☐ With Family ☐ With Friends ☐ With Significant Other ☐ Retired		

Medical History

Check(C) for current medical complaint / **Check (P) for past medical complaint**

C	P		C	P		C	P	
☐	☐	Arthritis or Sore Joints	☐	☐	Abnormal EKG	☐	☐	Alcoholism
☐	☐	Anemia or Low Blood	☐	☐	Anxiety	☐	☐	Asthma or Hay Fever
☐	☐	Bronchitis or Emphysema	☐	☐	Bleeding or Bruising	☐	☐	Broken Bones
☐	☐	Cancer	☐	☐	Circulation Problems	☐	☐	Cataracts
☐	☐	Chemical Dependency	☐	☐	Chest Pain	☐	☐	Depression
☐	☐	Deafness or Dizziness or Ringing Ears	☐	☐	Diabetes	☐	☐	Difficulty Sleeping or Lie Awake
☐	☐	Ear Infections	☐	☐	Epilepsy or Seizures	☐	☐	Gout
☐	☐	Gall Stones	☐	☐	Heart Attack/Disease	☐	☐	Glaucoma
☐	☐	Head Injury	☐	☐	Hepatitis Type A, B or C	☐	☐	Headaches (Frequent
☐	☐	Heart Murmur	☐	☐	Hemorrhoids	☐	☐	Hernia
☐	☐	High Cholesterol	☐	☐	High Blood Pressure	☐	☐	HIV/AIDS
☐	☐	Jaundice	☐	☐	Kidney or Bladder Problems	☐	☐	Leg or Foot Pain
☐	☐	Liver Disease	☐	☐	Phlebitis or Blood Clots	☐	☐	Night Sweats
☐	☐	Psychiatric Care	☐	☐	STD	☐	☐	Sinus Trouble
☐	☐	Shortness of Breath	☐	☐	Skin Disease	☐	☐	Stroke
☐	☐	Stomach Problems or Ulcers	☐	☐	Stool or Bowel Problems	☐	☐	Thyroid Problem
☐	☐	Tuberculosis or Positive TB Test						

Female Patients: Are you pregnant or could be pregnant: ☐Yes ☐ No Do you Menstruate ☐Yes ☐ No – Last Menstrual Cycle:

Are you on Birth Control: ☐Yes ☐No Number of Pregnancies: Vaginal Birth ☐ Caesarean Section ☐

Habits

Do you:		**If Yes, how much?**					
Smoke Tobacco	☐No	☐Yes	Packs/Day _____	Chew Tobacco	☐No	☐Yes	Tins or Bags/Day _____
Drink Caffeine	☐No	☐Yes	Cups/Day _____	Drink Beer	☐No	☐Yes	Cans/Day _____
Drink Alcohol or Wine	☐No	☐Yes	Drinks/Day _____	Gamble	☐No	☐Yes	
Use Street Drugs	☐No	☐Yes		Exercise	☐No	☐Yes	

Medications

Please list all medications you are now taking, including those you buy without a doctor's prescription (over-the -counter, supplements, herbals, etc.)

Immunizations

MMR	☐ No	☐ Yes	Date
Hepatitis B	☐ No	☐ Yes	Date
Pneumonia	☐ No	☐ Yes	Date
Tetanus	☐ No	☐ Yes	Date
Flu Shot	☐ No	☐ Yes	Date

Allergies (medications, foods, bee sting, etc. and your reaction)

1.	Reaction:
2.	Reaction:
3.	Reaction:
4.	Reaction:
5.	Reaction:

Hospitalizations (not including normal pregnancies)

1.	Year:
2.	Year:
3.	Year:
4.	Year:
5.	Year:

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Family History (Page 2)

Name: _____

Check Yes or No if any of your family member(s) have ever had any of these medical issues. If you answer yes, please provide the relationship of the family member e.g. mother, father etc.

Alcoholism	☐No	☐Yes	_____	High Blood Pressure	☐No	☐Yes	_____
Allergies	☐No	☐Yes	_____	Kidney Disease	☐No	☐Yes	_____
Anemia	☐No	☐Yes	_____	Leukemia	☐No	☐Yes	_____
Arthritis	☐No	☐Yes	_____	Liver Disease	☐No	☐Yes	_____
Asthma or Hay Fever	☐No	☐Yes	_____	Mental Illness	☐No	☐Yes	_____
Birth Defects	☐No	☐Yes	_____	Migraines	☐No	☐Yes	_____
Cancer	☐No	☐Yes	_____	Nervous Breakdown	☐No	☐Yes	_____
Colon or Bowel Problems	☐No	☐Yes	_____	Obesity	☐No	☐Yes	_____
Congenital Heart Defects	☐No	☐Yes	_____	Rheumatic Fever	☐No	☐Yes	_____
Diabetes	☐No	☐Yes	_____	Sickle Cell Anemia	☐No	☐Yes	_____
Emphysema	☐No	☐Yes	_____	Stomach Ulcer	☐No	☐Yes	_____
Epilepsy	☐No	☐Yes	_____	Stroke	☐No	☐Yes	_____

Review of System

CHECK ANY RECENT HEALTH ISSUES:

Overall health: ☐**No Abnormality** ☐ Fever ☐ Chills ☐ Fatigue

Weight: ☐ Large Weight Gain ☐ Large Weight Loss

Eyes: ☐**No Abnormality** ☐ Vision Changes

HENT (Head, Ears, Nose, & Throat): ☐**No Abnormality**
☐ Sinus Pain ☐ Sore Throat ☐ Nasal Discharge ☐ Headaches ☐ Thyroid Mass
☐ Dental Problems ☐ Sinus Congestion ☐Dizziness ☐Fainting

Breasts: ☐**No Abnormality**
☐ Nipple Discharge ☐ Lumps ☐ Pain ☐ Swelling ☐ Redness

Cardiovascular: ☐**No Abnormality**
☐ Rapid Heart Rate ☐ Varicose Veins ☐ Chest Pain ☐ Irregular Heart Beats

Respiratory (Lungs & Breathing): ☐**No Abnormality**
☐ Shortness of Breath ☐ Cough ☐ Wheezing

Gastrointestinal: ☐**No Abnormality**
☐ Abdominal Pain ☐ Nausea ☐ Vomiting ☐ Diarrhea ☐ Constipation
☐ Loss Of Appetite ☐ Hemorrhoids ☐ Blood In Stool ☐ Heartburn ☐ Reflux

Genitourinary (Genitals, Urinary Tract & Kidneys): ☐**No Abnormality**
☐ Blood Clots w/ Menses ☐ Pelvic Pain ☐ Vaginal Discharge ☐ Pain w/ Intercourse
☐ Vaginal Itching ☐ Genital Sores ☐ PMS (Premenstrual Syndrome) ☐ Vaginal Odor
☐ Frequent Urination ☐ Vaginal Dryness ☐ Vaginal Burning ☐ Decreased Sex Drive (Libido)
☐ Genital Swelling ☐ Possible Pregnancy ☐ Irregular Menses ☐ Missing Menses (Amenorrhea)
☐ Pain w/ Urination ☐ Heavy Menses ☐ Painful Menses ☐ Incontinence
☐ Urgent Urination ☐□ Blood In Urine ☐ Pain From Bladder Around To The Back

Integument (Skin): ☐**No Abnormality**
☐ Acne ☐ Rash ☐ Abnormal Masses or Bumps

Neurologic (Nerves): ☐**No Abnormality**
☐Muscular Weakness ☐Tingling/Numbness ☐ Difficulty Concentrating ☐ Memory Loss

Musculoskeletal (Muscles/Bones): ☐**No Abnormality**
☐ Back Pain ☐ Muscle Pain ☐ Joint Pain ☐ Neck Pain ☐ Curvature of the Spine

Endocrine (Hormones): ☐**No Abnormality**
☐ Increased Thirst (Polydipsia) ☐ Hot Flashes ☐ Night Sweats
☐Increased Urination (Polyuria) ☐ Cold Intolerance ☐ Heat Intolerance
☐ Excessive Body Hair (Hirsutism) ☐ Hair Loss

Psychiatric: ☐**No Abnormality**
☐ Difficulty Sleeping ☐ Anxiety ☐ Depression ☐ Anorexia ☐Bulimia ☐ Suicidal Thoughts

Heme-Lymph: ☐**No Abnormality**
☐ Easy Bruising ☐ Easy Bleeding ☐ Lymph Node Enlargement or Tenderness

Allergic-Immunologic: ☐**No Abnormality**
☐ Allergy ☐ Frequent Illnesses

The information on this Patient Health History Form is correct to the best of my knowledge.

Patient or Guardian Signature: _____ **Date:** _____

Physician Signature: _____ **Date:** _____

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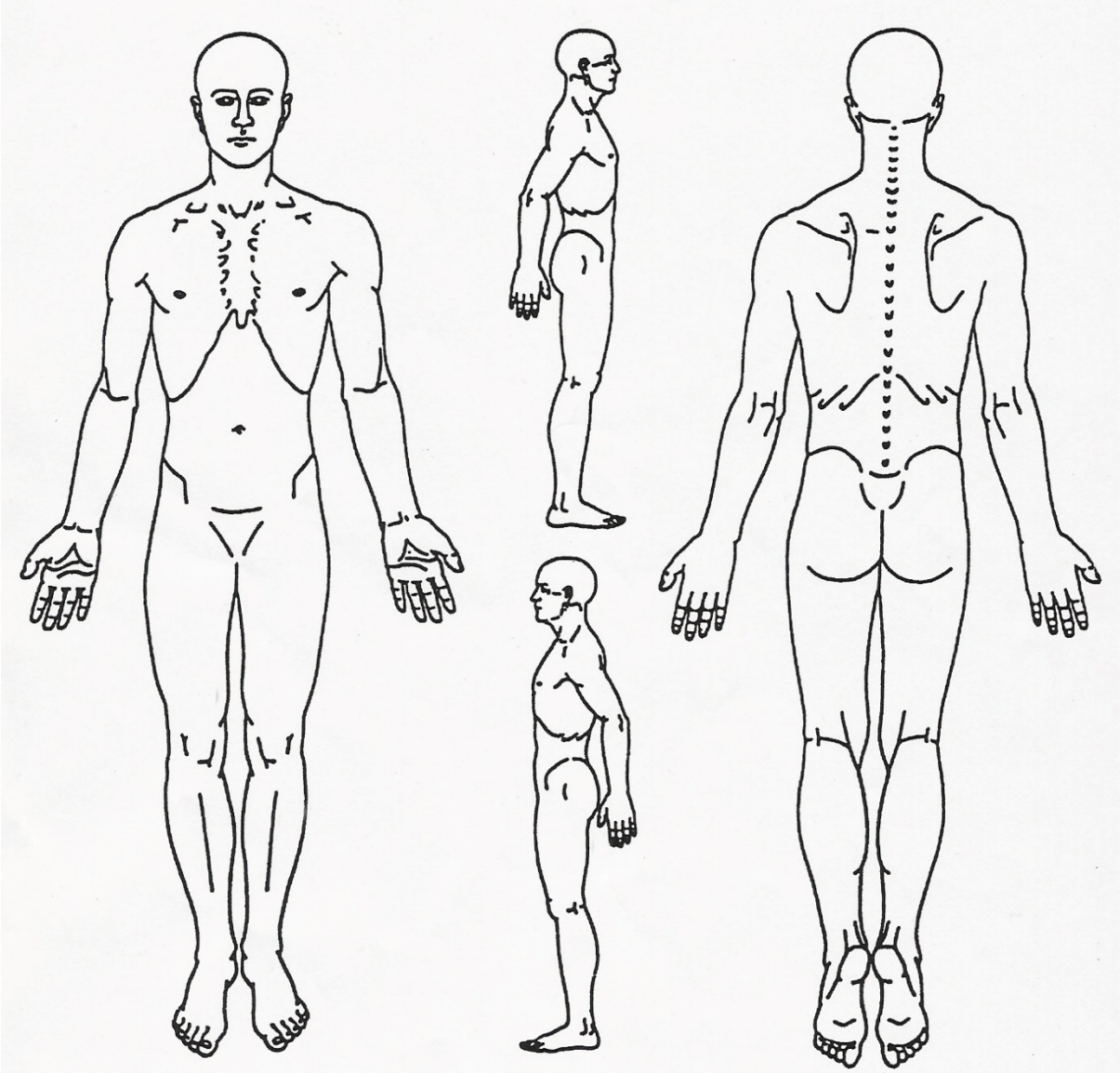
PAIN DRAWING

Name: _____ Date Birth: _____ Today's Date: _____

Please mark the figures below with the letters that best describe the sensation or pain you are feeling. Please mark areas where pain radiates or spreads with a ↑, ↓, or ←, → arrow to indicate the direction of radiating pain.

(Include all affected areas – you may draw in the face as well.)

A =	**Ache**	**B =**	**Burning**	**R =**	**Radiating Pain**	**D =**	**Dull Pain**
N =	**Numbness**	**S =**	**Stabbing**	**P =**	**Pins & Needles**	**O =**	**Other**



Please indicate how you would rate your pain (None) 0 1 2 3 4 5 6 7 8 9 10 (Unbearable)

a) Right Now (None) 0 1 2 3 4 5 6 7 8 9 10 (Unbearable)
b) Average Pain (None) 0 1 2 3 4 5 6 7 8 9 10 (Unbearable)
c) At Best (None) 0 1 2 3 4 5 6 7 8 9 10 (Unbearable)
d) At Worst (None) 0 1 2 3 4 5 6 7 8 9 10 (Unbearable)

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Authorization to Administer Treatment:

I hereby give permission to the practitioners and staff at Total Vitality Medical Group, LLC to administer treatment, prescribe medication and/or testing procedures indicated by the practitioner he/she may deem necessary to diagnose and/or treat my condition.

Signature: _____ Date: _____
Policy holder/Responsible Party

Pregnancy Release for X-rays:

I, _____, hereby state to the best of my knowledge that I am not pregnant and give my full consent to Total Vitality Medical Group LLC, their associates, and x-ray technicians to x-ray me.
My last menstruation cycle began on ____/_____/_____

Minor Consent (if applicable):

I hereby request and authorize Total Vitality Medical Group, LLC to render treatment to my minor child _____. This authorization is extended to all affiliated doctors and staff members and is intended for the performance of diagnostic tests, chiropractic adjustments, radiographic examination (at the doctor's discretion) as well as other treatment necessary for the minor child's care. As of this date, _____, I have the legal right to select and authorize health care services for the minor child named above. (If applicable), under the terms and conditions of my divorce, separation or other legal authorization, the consent of a spouse, former spouse or other parent is not required. If my authority to select and authorize care to my child should be revoked or modified in any way, I will notify this office immediately.

Signature: _____ _____ Date: _____
Parent or Guardian Print name

RELEASE/ WAIVER/DISCLOSURE OF OWNERSHIP
RELEASE FORM

I accept full responsibility for my use of any and all equipment owned by Total Vitality Medical Group, LLC, its shareholders, directors, employees, representatives or agents. I hold them harmless for any and all loss, claim, injury, damage or liability sustained or incurred by me resulting there from.

WAIVER FORM

I fully understand and agree that I am engaging in physical exercise and the use of exercise equipment owned by Total Vitality Medical Group, LLC which could cause injury.
I am voluntarily participating in these activities and assume all risks that might result. I hereby agree to waive any claim or rights I might otherwise have to sue the facility, its employees or agents for injury on account of these activities. I have carefully read this waiver/release and fully understand it is a release of liability.

_____ _____ _____
Print Name Signature Date

_____ _____ _____
Witness (print name) Witness Signature Date

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Office/Financial Policy

Thank you for choosing **Total Vitality Medical Group (TVMG)** for your medical care. We are committed to providing you with quality, personal health care, and appreciate your commitment to adhere to this Office/Financial Policy Agreement. By understanding our policy, we can provide you with the best service. Agreement with this policy is required for all medical care.
Except as indicated below, payment is required at the time services are provided unless other arrangements have been made in advance. We accept cash, personal in-state checks, VISA, MasterCard, Discover, American Express and Care Credit cards. Personal checks are not accepted.

OFFICE HOURS (By Appointment Only):
Each location has different hours, please contact the office to verify the specific days/hours of operation.
• The office is closed from 12:00 pm to 2:00 pm daily.
As a courtesy to other patients, we request you arrive on time. If you arrive more than 15 minutes late, you may be asked to reschedule. We do not have after-hours or weekend providers available.

INSURANCE:
We participate in many insurance networks and will bill your insurance plan accordingly. If we do not participate with your insurance network, payment in full is required at the time of service, unless other arrangements have been made in advance. We may be able to bill your plan as a courtesy to you and credit your account if we receive any additional payment. Knowing your insurance benefits – including eligibility, covered benefits, and medically necessary procedures is your responsibility; please contact customer services at your insurance company for questions you may have regarding your coverage. You are responsible for any charges not covered by your plan.
• **Proof of Insurance**: All patients must complete and/or update our Patient Information Form at the beginning of each year, and if when you change personal information. You must furnish valid and up-to-date proof of insurance coverage and a copy of your driver's license. If you provide false or expired insurance information you will be responsible for the balance of the claim. Please notify us of any changes in insurance coverage prior to time of service. Insurance denials for termination of coverage will be automatically billed to you.
• **Co-payments and deductibles**: All co-payments and unsatisfied deductibles must be paid at the time of service. By contractual law your insurance company requires us to charge for, and you to pay for, all required co-payments, coinsurances, deductible and non-covered services.
• **Claim submission**: We will submit your insurance claims and assist you in any way reasonable to help get your claim paid. Your insurance company may need you to supply information directly to them. It is your responsibility to comply with their request in a timely manner. Florida insurance law requires your insurance company to provide timely payment. Please be aware that the balance of your claim is your responsibility to pay whether or not your insurance company has paid. Referrals: If your managed care plan requires approval or authorization for referrals to a specialist, radiological imaging, medical facility care, etc., it is your responsibility to inform the office of this requirement prior to referral. We require a 72 hour notice to facilitate a referral request and cannot issue retroactive referrals.
OUT-OF-NETWORK CARE / SELF PAY: Please be aware that you have an option to seek care from Physicians even though they are not participating in your network. In this situation, it is your responsibility to seek reimbursement through your insurance company. We will only send your claims for out-of-network care to your insurance if requested in advance. We will charge a self-pay rate.
Please contact the front office for current Self-Pay Pricing.

ADMINISTRATIVE SERVICES, CHARGES AND PATIENT RESPONSIBILITIES: Due to the continued decline in reimbursements from insurance companies and their failure to pay for the following services, we are no longer able to absorb the cost of these services. Therefore, the following administrative services will be billed directly to you with payment being your responsibility. Our practice is committed to providing the highest quality of service to our patients while keeping our charges for administrative services at or below the usual and customary charges of other medical practices in our area. All such administrative fees must be paid prior to scheduling future appointments.
• Missed appointments. Broken appointments represent not only a cost to us, but also an inability to provide services to others who could have been seen in the time set aside for you. We require **24-hour notice of cancellation to avoid a $95 cancellation** fee for all appointments. It is your responsibility to remember your appointment.

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• Prescription refills. New prescriptions will not be issued without first seeing your Provider Prescriptions for acute care or chronic conditions are written with an appropriate number of refills to complete the course of treatment or to last until your next scheduled appointment. You will be charged **$75** for any additional refills issued without seeing the Physician or to replace a lost prescription, as long as it's a medication in which we are able to do so. All prescription requests are taken only during regular office hours and filled within 48 hours.
• Prescription Prior- authorizations. We will honor prior authorization requests from the patient, but the patient is responsible for contacting their insurance company to have them forward the prior authorization form to our office. A **$25** fee may be assessed for time to complete the prior authorization form. Any request for a forced change in your medication by your insurance company will require an office visit. The patient will need to ask their insurance plan what "alternative medications" are covered and provide a list to their Physician.
• Letters / Form completion. At the discretion of the Physician, letters and forms requiring medical review and Physician signature are subject to a **$25** fee if completed without an appointment.
• Telephone Consultations: Telephone consultations calls for medical advice/treatment may be subject to a **$150** fee that is billed directly to you.
• Requests for medical records. In accordance with Florida law, TVMG requires written requests for the release of medical records. The administrative fee associated with retrieving and copying medical records is based on current Florida law and is dependent on the number of pages requested. Please take this into consideration when requesting copies of your medical records.

Personal Injury Cases

• This office will bill for any auto accident or other liability or lawsuit related cases as a courtesy to you. It is your responsibility to provide us with the car insurance carrier name, claim number and any corresponding information prior to your visit in order to obtain proper authorization.

Workers Compensation

• If your injury is work related, it is your responsibility to provide us with the case number and carrier name prior to your visit in order to obtain proper authorization. We will be happy to bill your worker's compensation insurance company as a courtesy to you.

Assignment of Insurance Benefits (Health Insurance)

Patients with insurance please read and sign below that you understand and agree with the following statement.
I hereby assign all medical and/or surgical benefits, to include major medical benefits to which I am entitled, private insurance, and any other health plans, or services provided by Total Vitality Medical Group LLC, to Total Vitality Medical Group, LLC. This assignment will remain in effect until revoked by me in writing. A photocopy of this assignment is to be considered as valid as an original. I understand that I am financially responsible for all charges which remain unpaid by insurance. I hereby authorize said assignee to release information necessary to secure payment.
I have read, understand, and agree to comply with the terms of your Office / Financial Policy for payment of professional fees.

_____	_____	_____
Print Name	Signature	Date
_____	_____	_____
Witness (print name)	Witness Signature	Date

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AUTHORIZATION TO RELEASE MEDICAL RECORDS

Printed Name of Patient (first, middle, last name)	Birthdate (mm/dd/yyyy)
Phone Number	E-mail

I hereby authorize any health care professional, medical facility, mental health facility, laboratory, paramedical facility, medical examiner, medical records service, prescription history clearing house, consumer reporting agency, employer, and family member to release all health information about me.
I hereby authorize the following health care professional, medical facility, mental health facility, laboratory, paramedical facility, medical examiner, medical records service, prescription history clearing house, consumer reporting agency, employer, or family member to release all health information about me:

Person/Organization to Release Information	
Phone Number	Fax Number

The following person/organization is hereby authorized to receive my entire medical record, treatment record and diagnostic record to the following person or organization:

Person/Organization to Receive Information	
Phone Number	Fax Number

By my signature below, I acknowledge that any prior agreement I have made to restrict or limit the disclosure of information about my health does not apply to this authorization. The following health information that relates to service beginning from _____ to _____, may be released:

- Entire Medical Record including patient histories, office notes (except psychotherapy notes), test results, radiology studies, films, referrals, consults, billing records, insurance records, and records sent by other health care providers.
- Patient Histories
- Office Notes (except psychotherapy notes)
- Test Results
- Radiology Studies
- Films
- Referrals
- Consults
- Billing Records
- Insurance Records
- Records Sent by Other Health Care Providers

I further understand that my medical record may include one or more of the following:

- Treatment of communicable diseases, including sexually transmitted diseases, venereal diseases, tuberculosis, or hepatitis
- HIV-Related Treatment
- Mental Health Information or Psychological Conditions
- Alcohol or Substance Abuse Treatment
- Genetic Testing

The above person/organization, its employees, representatives and any other persons performing services for them or on their behalf, may need to obtain, use or disclose any and all information about my physical and mental health, including but not limited to, services for preventative, diagnostic and therapeutic care, tests, counseling, and medical prescriptions for the purpose of:

□ Change of Doctor □ Insurance Purposes
□ Individual Request □ Continued Treatment
□ Specialist Referral □ Legal Investigation
□ Workers Compensation □ Other: _____

I understand and agree that health information about me, which is used or disclosed pursuant to this authorization, may be subject to re-disclosure by the recipient and may no longer be protected by law.
This authorization is valid for 24 months following the date of my signature shown below. A copy, electronic copy, image, or facsimile of this authorization is as valid as the original. I have the right to revoke this authorization in writing at any time. I acknowledge that such a revocation is not effective to the extent the above person/organization has relied on the use or disclosure of my health information.
I have read (or have had read to me) this authorization, and I agree to its terms as indicated by my signature below. I am entitled to a copy of this authorization.

Signature of Patient or Personal Representative:	Date Signed:	Description of Personal Representative's Authority: